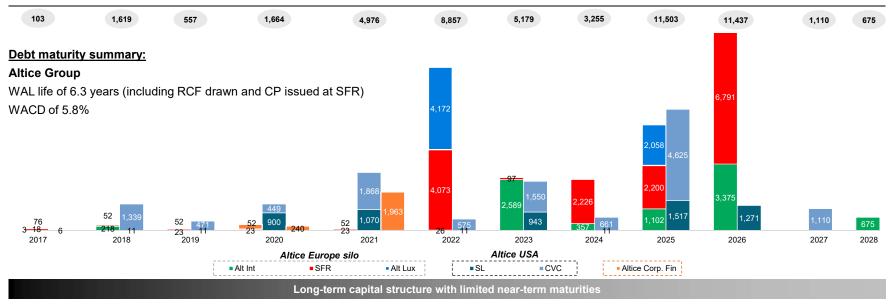
## ▲ Overview of Altice Group Maturity Profile<sup>1</sup>

altice Retain long-dated maturities following pro-active refinancing activity

## Altice maturity profile (€m)



Note: Maturity profile excluding leases/other debt (c.€309m), includes RCFs drawn of €996m for CVC shown at maturity date and €70m of commercial paper at SFR maturing in 2017. WAL and WACD stats exclude finance leases/other debt (c.€304m) but includes commercial paper at SFR 1. Pro-forma for refinancing of the €697m and \$1,781m January 2025 Term Loan B's and repayment of €600m of commercial paper at SFR and for refinancing of the €300m and \$900m 6.50% Senior Secured Notes due January 2022, and new €675m of 10.25-year Senior Notes (NC5) and repayment of €675m of its RCF at Atlice International

